



Si Capital & Financial Services Limited

Where Forex standards are set, not just met

30-09-2023

To
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Scrip Code: 530907

Dear Sir/ Madam,

Sub: Outcome of the Debenture Allotment Committee held on September 30, 2023

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our letter dated 15th September 2023 regarding the outcome of the Debenture Allotment Committee for Fund-Raising proposal by way of issuance of Secured Unlisted Redeemable Non-Convertible Debentures by way of private placement, we write to inform you that Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 7300 number of Secured Unlisted Redeemable Non-Convertible Debentures (NCD) of face value of Rs.1,000/- (Rupees One thousand only) each on private placement basis as per the details details as required under Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is set out in Annexure A is enclosed herewith

The Debenture Allotment committee meeting commenced at 09.15 A.M. and concluded at 09.25 A.M.

The above information will be made available on the Company's website at www.sicapital.co.in

We request you to take the same on record.

Thank you.

For **S.I. Capital & Financial Services Limited**

Akhil T M
Company Secretary
Mem No: A37465

Regd. Office No.27, First Floor, New Scheme Road,
Pollachi, Coimbatore, Tamil Nadu 642001
CIN : L67190TZ1994PLC040490
Tel : 04259 – 233304/05, E-Mail : info@sicapital.co.in
Website : www.sicapital.co.in



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Annexure A- Details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

S. No.	Particulars	Details																
1	Issuer	S.I.Capital & Financial Services Limited																
2	Series No	PP/2023-2024/NCD/30-50																
3	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured Unlisted Redeemable Non-Convertible Debentures (NCDs)																
4	Whether proposed to be listed? If yes, Name of Stock exchange(s)	No																
5	Size of the Issue (total number of securities proposed to be issued or the total amount for which the securities will be issued)	73,00,000 (Rupees Seventy Three Lakhs only) consisting of 7300 Secured Unlisted Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.1000 each for cash at par																
6	Names and No. of Investor(s)	Mrs. Sheela Ganesh, Mr. Thoramangalam Ramachandran Arunjith, Mr. Madhusoodhanan Thambi K, Mrs. Stella Varghese, Mr. Anson Thomas, Mrs. Reeja Joy, Mr. Krishnanunni S Menon, Mr. Baby A L, Mr. Mathews K V, Mrs. Mary Mathews, Mrs. Arly Smijo, Mr. Pallipuram Job Jose, Mr. Paul Porinchu, Mrs. Rosy , Mrs. Beena George, Mr. Raveendran P K, Mr. Joseph P Antony, Mr.E K Babu, Mr. Mohanakrishnan A, Mr.Joel Louvi Kannath – Total of 20 person																
7	Post allotment of securities – outcome of the subscription, issue price/ allotted price	The Issue Price of the Secured Unlisted Redeemable Non-Convertible Debentures shall be determined as per the provisions of the Rule 2(ix) of Companies (Deposit) Rules and Master Direction - Non-Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016																
8	Tenure of the instrument – date of allotment and date of maturity	<table border="1"> <thead> <tr> <th>Scheme</th> <th>Tenure</th> <th>Date of Allotment</th> <th>Date of Maturity</th> </tr> </thead> <tbody> <tr> <td>Scheme I</td> <td>12 Months</td> <td>30-09-2023</td> <td>30-09-2024</td> </tr> <tr> <td>Scheme II</td> <td>36 Months</td> <td>30-09-2023</td> <td>30-09-2026</td> </tr> <tr> <td>Scheme III</td> <td>60 Months</td> <td>30-09-2023</td> <td>30-09-2028</td> </tr> </tbody> </table>	Scheme	Tenure	Date of Allotment	Date of Maturity	Scheme I	12 Months	30-09-2023	30-09-2024	Scheme II	36 Months	30-09-2023	30-09-2026	Scheme III	60 Months	30-09-2023	30-09-2028
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9	Coupon / interest offered, schedule of payment of Coupon / interest and principal	<table border="1"> <thead> <tr> <th>Scheme Name</th> <th>Maturity Period</th> <th>Interest Rate</th> <th>Interest Payment</th> </tr> </thead> <tbody> <tr> <td>Scheme I</td> <td>12 Months</td> <td>10.25 %</td> <td>Payable on Monthly Basis</td> </tr> <tr> <td>Scheme II</td> <td>36 Months</td> <td>11.50 %</td> <td>Payable on Monthly Basis</td> </tr> <tr> <td>Scheme III</td> <td>60 Months</td> <td>12.00%</td> <td>Payable on Monthly Basis</td> </tr> </tbody> </table>	Scheme Name	Maturity Period	Interest Rate	Interest Payment	Scheme I	12 Months	10.25 %	Payable on Monthly Basis	Scheme II	36 Months	11.50 %	Payable on Monthly Basis	Scheme III	60 Months	12.00%	Payable on Monthly Basis
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10	Charge / Security, if any, created over the assets	Yes. Secured Unlisted Redeemable Non-Convertible Debentures be secured by a first charge or a charge ranking pari passu with the first charge on any assets referred to in Schedule III of the Companies Act, 2013, valued by a Registered Valuer and as decided by the Board of Directors/ Committee thereof
11	Schedule of Payment of Coupon / interest	Scheme I – 25th of Every Month from October 25, 2023 till August 25,2024 and last Interest payment is on 30th September 2024. Scheme II – 25th of Every Month from October 25, 2023 till August 25,2026 and last Interest payment is on 30th September 2026. Scheme III - 25th of Every Month from October 25, 2023 till August 25,2028 and last Interest payment is on 30th September 2028.
12	Schedule of Payment of principal	Scheme I – 30th September 2024 Scheme II – 30th September 2026 Scheme II – 30th September 2028
13	Special right / interest / privileges attached to the instrument and changes thereof	NA
14	Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
15	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NIL
16	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NOT APPLICABLE